

BASF India Limited

Regd. Office : RBC, Mahindra Towers, 'A' Wing, 1st Floor, Dr. G M Bhosale Marg, Worli, Mumbai - 400 018.

Unaudited Financial Results for the Quarter ended 30th June 2007

Rs. in million

Sr. No.	Particulars	Quarter Ended	Quarter Ended	Year Ended
		June 30, 2007	June 30, 2006	March 31, 2007
		Unaudited	Unaudited	Audited
1	Sales	2,716.9	2,347.1	8,749.6
	Less : Excise Duty	356.8	278.9	1,064.3
	Net Sales	2,360.1	2,068.2	7,685.3
2	Other Income	8.4	6.7	37.1
3	Net Sales / Other Income	2,368.5	2,074.9	7,722.4
4	Total Expenditure			
	a) (Increase) / Decrease in stock in trade	33.3	50.2	34.3
	b) Consumption of Raw / Packing Materials	1,318.4	1,041.7	4,229.1
	c) Purchase of Finished Goods	155.6	231.1	711.7
	d) Staff Cost	197.1	174.5	684.4
	e) Other Expenditure	321.6	283.3	1,158.1
5	Interest	2.2	3.0	15.1
6	Depreciation	32.5	24.8	108.7
7	Profit before Tax (3-4-5-6)	307.8	266.3	781.0
8	Provision for Taxation	109.1	94.1	280.1
9	Net Profit (7-8)	198.7	172.2	500.9
10	Paid-up Equity Share Capital (face value Rs 10 per share)	281.9	281.9	281.9
11	Reserves (excluding Revaluation Reserves)			2,752.1
12	Basic and Diluted Earnings per Share (EPS) (not annualised) (in Rs.)	7.05	6.11	17.77
13	Aggregate of Non-Promoter Shareholding			
	- Number of Shares	13,337,128	13,337,128	13,337,128
	- Percentage of Shareholding	47.3%	47.3%	47.3%

- The above results for the quarter ended June 30, 2007 have been reviewed by the Audit Committee at its meeting on July 20, 2007 and thereafter approved by the Board of Directors at its meeting held on July 20, 2007.
- Agricultural Products business, which constitutes significant part of sales for this quarter, is seasonal in nature and hence the quarterly figures are not representative of the full year.
- During the year ended 31st March 2007, Company on a conservative basis had written-off the entire amount incurred during that year on voluntary retirement scheme, as against the usual accounting policy of amortizing over a period of 36 months. Auditors had commented on this in their report. This does not have any material impact on the results for the quarter.
- Provision for taxation includes provision for current income tax, deferred tax and fringe benefit tax.
- Previous period's figures have been regrouped/rearranged wherever necessary.
- There were no investor complaints pending at the beginning and end of the current quarter. 1 investor complaint was received during the quarter and was duly attended.
- The results for the quarter ended June 30, 2007 have been subjected to "Limited Review" by the auditors.

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On behalf of the Board of Directors

Mumbai
July 20, 2007

Prasad Chandran
Chairman & Managing Director

Segment - wise Revenue, Results and Capital Employed

(Rs. in million)

	Quarter Ended Jun 30,2007	Quarter Ended Jun 30,2006	Year Ended Mar 31,2007
	Unaudited	Unaudited	Audited
1 Segment Revenue			
a. Agricultural Products & Nutrition	906.0	654.0	2,236.3
b. Performance Products	1,325.9	1,149.0	4,576.9
c. Plastics	383.3	458.4	1,544.4
d. Chemicals	78.7	77.0	327.9
e. Others	23.0	8.7	64.1
Total	2,716.9	2,347.1	8,749.6
Less: Inter - segment revenue	-	-	-
Sales/ Income from operations	2,716.9	2,347.1	8,749.6
2 Segment Results			
Profit/(Loss) before tax and interest			
a. Agricultural Products & Nutrition	211.4	119.1	364.1
b. Performance Products	125.6	147.2	455.7
c. Plastics	29.7	51.8	128.7
d. Chemicals	23.1	22.0	93.7
e. Others	1.6	0.8	3.6
Total	391.4	340.9	1,045.8
Less: (i) Interest	2.2	3.0	15.1
ii)Other un-allocable expenditure net of un - allocable income.	81.4	71.6	249.7
Profit Before Tax	307.8	266.3	781.0
3 Capital Employed (Segment Assets - Segment Liabilities)			
a. Agricultural Products & Nutrition	117.7	688.0	475.5
b. Performance Products	2,338.3	1,726.9	2,246.5
c. Plastics	314.3	417.1	303.0
d. Chemicals	102.9	137.2	87.4
e. Others	34.5	18.2	-
Total Capital Employed in Segments	2,907.7	2,987.4	3,112.4
Add/(Less) : Unallocable Corporate Assets net of unallocable Corporate Liabilities	325.0	(51.2)	(78.4)
Total Capital Employed	3,232.7	2,936.2	3,034.0

- Of the above segments, Agricultural Products is seasonal in nature.
- Agricultural Products & Nutrition includes agrochemicals and fine chemicals for the food, pharmaceuticals, animal feed and cosmetic industries
- Performance Products includes tanning agents, leather chemicals, textile chemicals, dispersion chemicals and speciality chemicals.
- Plastics includes expandable polystyrene and engineering plastics
- Chemicals includes inorganic chemicals, intermediates and petrochemicals.
- Others includes Indent Commission income not relating to any of the above segments and other recoveries.